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Notice of Revision to the Consolidated Earnings Forecast for the Interim Period

KOEI TECMO HOLDINGS CO., LTD.(the “Company”) hereby announces a revision to its consolidated financial forecast for the interim period, which was announced on April 27, 2026, based on recent business performance trends, as follows.

1. Regarding revisions to the consolidated earnings forecast

Revisions to the consolidated earnings forecast for the interim period of the fiscal year ending March 2027 (from April 1, 2026, to September 30, 2026)

	Net Sales (Million yen)	Operating profit (Million yen)	Ordinary profit (Million yen)	Profit attributable to owners of parent (Million yen)	Interim net income per share (yen)
Previous forecast (A)	34,000	7,000	12,000	9,000	27.69
Revised forecast (B)	37,000	11,500	25,000	18,000	53.87
Increase (B－A)	3,000	4,500	13,000	9,000	—
Increase in percentage (%)	8.8	64.3	108.3	100.0	—
(Ref.) FY 2025 Six months ending results	31,268	7,964	17,795	13,465	42.61

2.Reasons for revision

This revision pertains to the current interim consolidated accounting period. Due to strong sales of major titles released in the previous fiscal year and back catalog titles, the Company has upwardly revised its consolidated earnings forecasts for net sales and operating profit. Additionally, while closely monitoring financial market trends in managing its assets, the Company expects non-operating income and expenses to exceed the initial plan, resulting in revisions to its forecasts for ordinary profit and interim profit attributable to owners of parent.

Regarding the full-year consolidated earnings forecast, there are no changes from the initial projection at this time. However, the Company will continue to monitor the business environment and developments in the financial markets and will keep the situation under review.

[Cautionary Statement Regarding Forward-Looking Statements]

The forward-looking statements contained herein are based on information available as of the date of this announcement. Actual results may differ materially from these forecasts due to various factors.

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